Announcing
M3 Wealth Advisors, LLC

We want to officially welcome you to the new M3!

Mark Scionti and Patrick Davis, the original co-founders of M3 Capital Advisors, LLC, have teamed up again to launch M3 Wealth Advisors. The latest entity is an evolution of the M3 brand, providing expanded services to meet our client's changing needs, while remaining true to our mission - to protect, preserve and grow your family's current and future wealth.

So let us introduce you to M3 Wealth Advisors by sharing what's different and, more importantly, what's staying the same.

Many of you have been valued clients of ours for more than 30 years, long before we opened the doors of M3. You've stayed with us for three decades, not because we're good guys, but because we deliver results with integrity. That isn't going to change. We will continue to help you navigate through the complexities of private wealth management, by providing expertise in multi-generational wealth planning, high-end life insurance and investment advisory services.

Our history of success comes from our approach, and that's also not changing. At M3 Wealth Advisors we will continue to put you, our valued clients, first. From the launch of M3 in 2003,
planning has been a part of our DNA. **We believe that private wealth management starts with your vision.** It's long-term planning. It's setting financial goals for your family's current and future generations. And that's how, using the proprietary M3 Command Center, we are able to help you plan your long-term wealth management goals.

So, since our core services and values will remain the same, what's new at M3 Wealth Advisors? Well, we are expanding our offering, with innovative ways to drive your investment strategy and help achieve your financial goals.

We'll be introducing portfolio oversight services, designed to address some of our client's concerns and frustrations with the current investment management approaches. We looked for a solution for our clients from large financial institutions to boutiques but couldn't find it. So we built it...imagine working with an independent advisor offering true fiduciary investment management, unbiased, transparent investment selection, aligned with the financial and cash flows needs of your family; along with our **portfolio oversight service -a process to produce independent performance and risk assessment consistent with institutional standards.**

M3 Wealth Advisors will also expand our ability to assist our clients in the area of philanthropy. Increasingly, our clients are looking for ways to be more strategic about their charitable giving, and would like their generosity to be more impactful. So M3 Wealth Advisors is expanding our philanthropy services platform. With Patrick's hands on experience in the nonprofit space most recently as Executive Director of the TRUST project, and consulting to a number of non profits on board development and fund raising resulting in increased effectiveness in reaching their mission. M3 Wealth Advisors may be able to help you formulate your goals for philanthropy and provide opportunities to be more impactful both locally and globally with your charitable donations.

We're excited about what the new M3 Wealth Advisors can offer you, and look forward to discussing how our expanded services can bring even more value to our efforts to help you reach your wealth management goals.

You will be hearing more from us in the weeks ahead. If you have any questions, you give us a call to discuss our services and your account, or visit our new M3 Wealth Advisors website at www.M3WealthAdvisors.com.

As we launch M3 Wealth Advisors, and all of the benefits it has
to offer, remember that our commitment to you has been unwavering...we are your Financial Guardians, the gatekeeper's of your family's generational wealth.

Thank you for your business and the opportunity to protect, preserve and grow your family's current and future wealth.

Mark W. Scionti & Patrick R. Davis
M3 Wealth Advisors, LLC

To learn more about M3 Wealth Advisors please visit www.m3WealthAdvisors.com or call 781-371-2672

M3 Wealth Advisors, LLC
The Gatekeepers of Your Wealth

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